

Subject: **Advocating for Clients with Exam or Collection Issues – Oct’s Program**

Immediate Release

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TAX TALK TODAY FEATURES DUANE GILLEN and DARREN GUILLOT, IRS DIRECTORS WITH SMALL BUSINESS/SELF EMPLOYED (SB/SE), PRESENTING, “ADVOCATING FOR CLIENTS WITH EXAM OR COLLECTION ISSUES”

Expert Panel Explains How Best to Represent Taxpayers

WASHINGTON, DC (Oct. 23, 2013) — *Tax Talk Today*®, an online series of webcasts educating tax professionals on current and critical tax issues, announced the topics for its October program, “**Advocating For Clients With Exam Or Collection Issues**”. The Live webcast is scheduled for Tuesday, October 29, 2013 at 2 PM EDT.

Duane Gillen and Darren Guillot IRS Directors with SB/SE, Howard Levy, Esq., Partner, Voorhees & Levy, LLC, and Sherrill Trovato, MBA, MST, EA, USTCP, will address how to best represent taxpayers with examination or collection issues.

By the end of the program, participants will have a practical understanding of the IRS examination and collection processes and how return preparers and taxpayer agents can effectively assist taxpayers facing either or both problems. [Complete program description.](#)

The broadcast will be [Archived](#) for 12 months for viewers who are unable to watch the [Live](#) program, wish to review the material or wish to complete a [Self-Study CPE program](#). Viewers can earn 2 CPEs for completing this program, and may email questions before and during the program.

Specific topics that will be discussed:

- What assistance are you permitted to provide?
 - RTRP/provisional PTIN
 - Legacy Circular 230

- Issues common to both exam and collection
 - Power of Attorney
 - IRS e-services
 - Reading transcripts
 - Engagement letters

- Examination

- Overview
- What is an exam?
- Volumes
- Audit coverage rate
- Correspondence examination
- Challenges
- Non-correspondence examination
- Substitute for return
- Engagement letter
- Reasonable Cause/penalty abatement?
- Collection
 - Overview
 - You know you're in collection trouble when . . .
 - Lien
 - Levy/garnishment
 - Summons, seizure, sale of assets
 - With whom at IRS will you be working?
 - Volume of collection actions
 - Tools
 - Collection Due Process
 - Installment agreements
 - Full v. partial pay
 - Streamlined
 - Offers in Compromise
 - Currently non-collectible
 - IRS Fresh Start Program

“With Duane Gillen, Darren Guillot and industry experts, viewers will gain a first-hand understanding of the examination and collection process,” stated Lisbeth Bagnold, President & CEO of Tax Talk Today, Inc.

Viewers needing [Continuing Professional Education credit \(CPE Credit\)](#) can take advantage of a *Tax Talk Today* [subscription price](#) of \$240.00 or \$16.00/credit for 15 CPE credits, which includes all 8 programs. Up to 21 CPE credits can be purchased. Tax Talk Today is an IRS Approved Continuing Education Provider.

About *Tax Talk Today, The Tax Show for the Tax Pro*

An 8-program, 15 CPE, webcast series, designed to educate tax professionals with reliable information about complex tax issues. [Tax Talk Today](#) features roundtable discussions and real-time interaction with industry professionals, and IRS officials. *Tax Talk Today* collaborates with the [IRS](#) and the [NAEA](#) to provide content meeting CPE Credit requirements for CPAs, Enrolled Agents, Voluntary RTRPs, attorneys, and all professionals needing CPE credits in the tax area. Programs are available Live, Archived or Podcast. Contact Paul Lamonía at 202-559-9330 or Lamonía@TaxTalkToday.com or visit www.TaxTalkToday.com.