

Immediate Release

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**IRS EXPERTS CURT FREEMAN AND SAM PERDUE TO APPEAR ON
TAX TALK TODAY PROGRAM
UPDATES ON COMPLEX TAX ISSUES AFFECTING INDIVIDUALS**

***September Program Covers Need to Know Rules Affecting Tax Returns for
Individual Investors***

WASHINGTON, DC (September 8, 2011) — [Tax Talk Today](#)®, an online series of webcasts designed to educate tax professionals on current and critical tax issues, today announced the topics for discussion for its September program, “**Individuals: Complex Tax Issues Reviewed**”. The 100-minute, 2 CPE, Live webcast is scheduled for Tuesday, September 13, 2011, at 2 p.m. ET. Tax professionals will learn about issues affecting tax returns filed by individuals who face more complex tax issues as a result of their activities apart from employment. Viewers are encouraged to email questions before and during the program. The broadcast will also be Archived for 12 months for viewers who are unable to watch the Live program, or wish to review the material.

During the program **Curt Freeman**, IRS Senior Technical Advisor, Tax Forms and Publications and **Sam Perdue**, IRS Business Implementation Director, Information Reporting and Document Matching (IRDM) Project, will discuss new Form 1099B and new basis reporting requirement starting in 2011.

“With Curt Freeman and Sam Perdue on the program, our tax professional viewers will gain a first-hand practical understanding of the tax issues that impact tax returns for individuals who have more extensive investments in marketable securities and real estate”, stated Lisbeth Bagnold, President & CEO of Tax Talk Today, Inc.

Other [panelists](#) include:

- **Jim Adelman, EA**, *Frasier, Frasier & Hickman, LLP*
- **Greg Steinbis, EA, CPA**, *Gregory H. Steinbis CPA, A Professional Corporation*

The following list of topics will be discussed:

- Form 1099B, New basis reporting requirement starting in 2011
- Estate Filing, Form 8039, carryover basis, acquired or inherited property, FMV
- Landlord tax issues
- Real estate depreciation
- Income from partnerships/subchapter S, royalties, etc.
- Investments expenses
- Form 2106 (non-reimbursed employee expenses)
- Wash sales, short sales and Like kind exchanges
- Alternative minimum tax

- Recordkeeping/substantiation issues

Viewers needing [Continuing Professional Education credit, \(CPE Credit\)](#), can take advantage of a *Tax Talk Today* [subscription price](#) of \$217.50 for 15 CPE credits, which includes all 8 programs for 2011. Fewer CPE credits can also be purchased.

About *Tax Talk Today*, The Tax Show for the Tax Pro

An 8-program, 15 CPE, webcast series designed to educate tax professionals with reliable information about complex tax issues. *Tax Talk Today* features roundtable discussions and real-time interaction with industry professionals, and IRS officials. *Tax Talk Today* collaborates with [Tax Analysts](#), [Tax.com](#) and [NAEA](#) to provide content meeting CPE Credit requirements for CPAs, enrolled agents, attorneys, and all professionals needing CPE credits in the tax area. Programs are available live, archived or podcast. For additional information, contact Paul Lamonía at 202-559-9330 or Lamonía@TaxTalkToday.com or visit www.TaxTalkToday.com.