

Immediate Release

Contact:

Paul Lamonía

202-559-9330

Lamonía@TaxTalkToday.com

**TAX TALK TODAY FEATURES IRS EXPERTS AND TAX PROFESSIONALS
PRESENTING, "HOW TO FACE AND DEAL WITH THE TAX AUDIT"**

Expert Panel Discusses How to Best Represent Taxpayers Facing an Audit

WASHINGTON, DC (September 3, 2014) — *Tax Talk Today*®, an online series of webcasts educating tax professionals on current and critical tax issues, announced the topic for its September program, ***How To Face And Deal With The Tax Audit***. The Live webcast is scheduled for Tuesday, September 9 at 2 PM ET.

Cindy Halpert, Territory Manager, Examination, SB/SE, Mike Landsmann, Senior Tax Analyst, SB/SE, Exam Policy, Maria Shaddy, W&I, Automated Underreporter, Bill Nemeth, EA, and Donald Rosenberg, EA will focus on the kinds of assistance taxpayer representatives are permitted to provide, the tools available to the IRS to determine a taxpayer's correct tax liability, and the actual return examination process.

By the end of the program, participants will have a practical understanding of the IRS tax return examination process and how tax professionals can effectively assist taxpayers who face a tax audit by the IRS. [Complete program description.](#)

The broadcast will be [Archived](#) for 12 months for viewers who are unable to watch the [Live](#) program, wish to review the material or wish to complete a [QAS Self Study CPE program](#). Viewers can earn 2 CPEs for completing this program, and may email questions before and during the Live (Group-Internet Based) program.

Specific topics that will be discussed:

- The Automated Underreporter Program (AUR)
 - What is the AUR Program
 - IRS matches amounts reported on returns with information returns submitted by third parties
 - Computer matching begins after original return due date - not a real time process
 - When a discrepancy is identified, an AUR case is created
 - AUR Notice Progression
 - Tax examiners attempt to resolve
 - CP 2501 - preliminary contact
 - CP 2000 - proposed changes and tax calculations
 - Statutory Notice of Deficiency -- "90 Day" Letter
 - Practitioner Preferential Call Routing to AUR

- AUR - Common mistakes and tips on responding
- IRS Campus Examinations
 - Correspondence audits focus on questionable deductions, expenses or credits
 - High potential for a tax adjustment
 - Third party information
 - Inconsistent items on the tax return
 - Campus Examination Audit Issues
 - Earned Income Tax Credit (EITC)
 - Certain Non-filing Conditions
 - Schedule A Issues - Employee Business Expenses
 - Charitable Contributions
 - Tax Credits
 - Schedule C Issues
 - Emerging Issues
 - Campus Examination Letters and Notices
 - Follow up letter including the examination report
 - Statutory Notice of Deficiency -- "90 Day" Letter
 - IRS Power to Prepare Returns
 - SFRs and ASFRs
 - Effect of IRS prepared return
 - Notice of proposed tax assessment
 - Assessment of deficiency without a return
 - Problems and strategies for dealing with SFRs and ASFRs
- Office and Field Examinations
 - Types-Audit Methods
 - Audit Process
 - Initial Contact
 - Rights during an Audit
 - Taxpayer Representation in Return Examinations
 - Who may represent the taxpayer?
 - Power of Attorney
 - IRS Third-Party Summonses
 - Records IRS may seek
 - Taxpayer's right to notice
 - Taxpayer's right to intervene
 - Determinations
 - Follow up letter including the examination report
 - Statutory Notice of Deficiency -- "90 Day" Letter
 - Fast Track Settlement - an Alternate Dispute Resolution option
 - When can it be used?

- FTS process goals
 - Practitioner benefits
 - FTS vs. Appeals
- Audit Techniques Guides (ATGs)

“With our IRS and industry experts, viewers will gain a first-hand understanding of how to best represent their clients during an audit and/or examination,” stated Lisbeth Bagnold, President & CEO of Tax Talk Today, Inc.

Viewers needing [Continuing Professional Education credit \(CPE Credit\)](#) can take advantage of a *Tax Talk Today* [subscription price](#) of \$255.00 or \$17.00/credit for 15 CPE credits, which includes all 8 programs. Up to 27 CPE credits can be purchased. Tax Talk Today is an IRS Approved Continuing Education Provider.

About *Tax Talk Today, The Tax Show for the Tax Pro*

An 8-program, 15 CPE, webcast series, designed to educate tax professionals with reliable information about complex tax issues. [Tax Talk Today](#) features roundtable discussions and real-time interaction with industry professionals, and IRS officials. *Tax Talk Today* collaborates with the [IRS](#) and the [NAEA](#) to provide content meeting CPE Credit requirements for CPAs, Enrolled Agents, Voluntary OTRPs, attorneys, and all professionals needing CPE credits in the tax area. Programs are available Live, Archived or Podcast. Contact Paul Lamonía at 202-559-9330 or Lamonía@TaxTalkToday.com or visit www.TaxTalkToday.com.